**INTEREST RATES MARKET NOTICE**

**Date: 13 November 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS144”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 16 November 2015**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** FRS144

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 21 May 2019

**Books Close** 10 May 2019

**Interest Payment Date(s)** 21 May 2019

**Last Day to Register** By 17:00 on9 May 2019

**Issue Date** 16 November 2015

**Date Convention** Following

**Interest Commencement Date** 16 November 2015

**First Interest Payment Date** 21 May 2019

**ISIN No.** ZAG000131483

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS144%20Pricing%20Supplement%2020151116.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS144%20Pricing%20Supplement%2020151116.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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